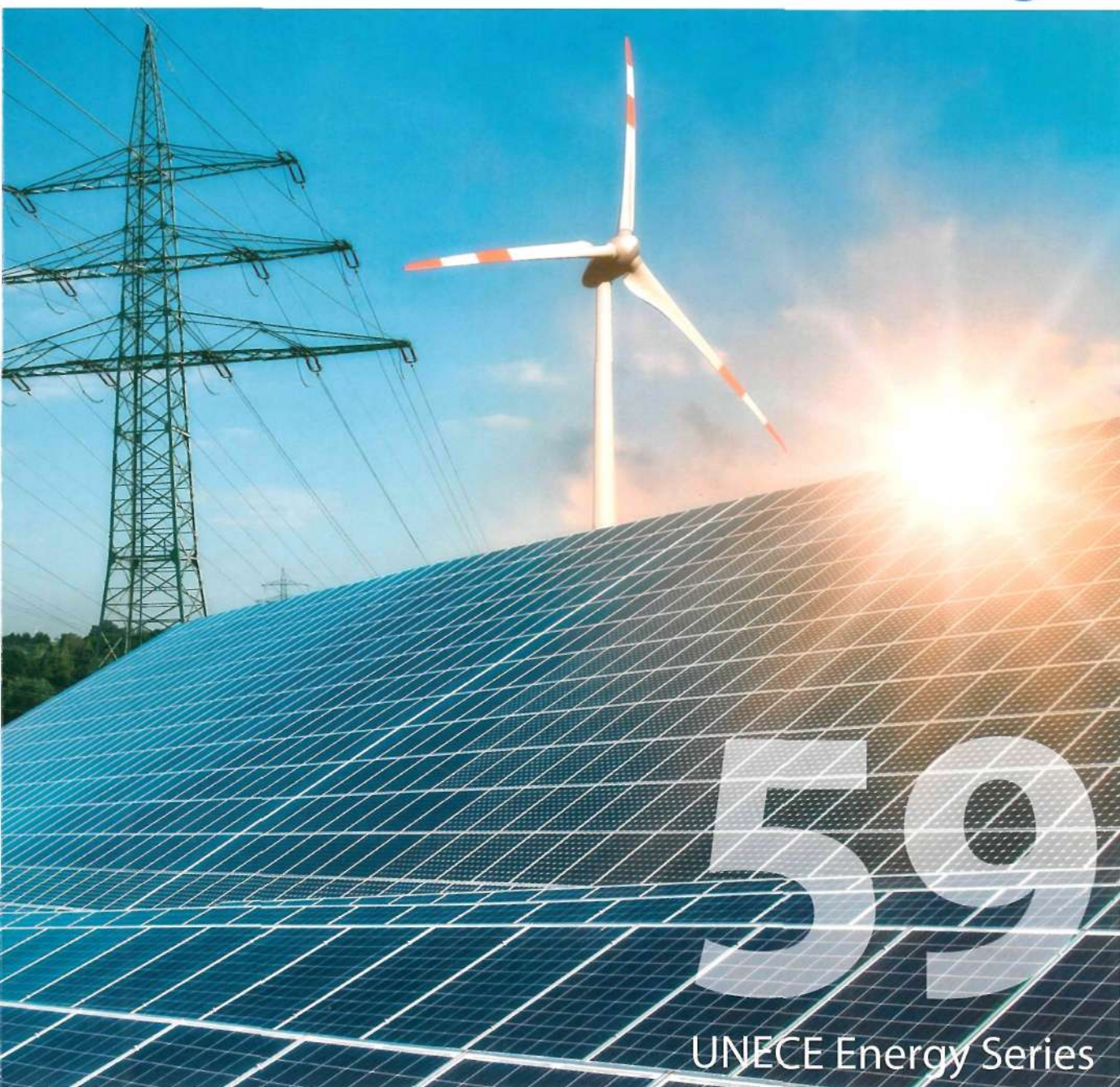


Progress in the Areas of Energy Efficiency and Renewable Energy in Selected Countries of the UNECE Region



UNECE Energy Series



Contents

FOREWORD	III
ACKNOWLEDGEMENTS	IV
ACRONYMS AND ABBREVIATIONS	X
SIGNS AND MEASURES	XI
EXECUTIVE SUMMARY	XII
INTRODUCTION	XV
Chapter I: OVERVIEW OF PROGRESS IN ENERGY EFFICIENCY AND RENEWABLE ENERGY	1
Policy, Regulatory and Institutional Reforms	1
Framework legislation and main policy documents	2
Secondary legislation	4
Institutional framework	5
Enhanced Capacity of Stakeholders in the Countries	7
Best Practices Developed and Introduced	9
Best policy practices	9
Best practices in project development	10
Best approaches to investments into EE and RE projects	11
Innovative financing instruments	12
Awareness Raising among General Public	13
Developed and Financed Projects	15
Main incentives for development of the EE and RE projects	15
Project financing	16
Government, public programmes and funds supporting EE and RE investments	16
Financing schemes	18
Commercial financing	19
Technical assistance for project development, implementation and financing	20
Energy service market	23
Chapter II: PROCESSES BENEFICIAL FOR THE COUNTRIES	27
International Projects	27
Promoting Energy Efficiency Investments for Climate Change Mitigation and Sustainable Development	27
Promoting Renewable Energy Investments for Climate Change Mitigation and Sustainable Development	29

Sustainable Energy for All (SE4All) in Eastern Europe, the Caucasus and Central Asia.....	30
Energy Efficiency Standards in Buildings in the UNECE Region	30
International Events and Meetings	31
International Forum on Energy for Sustainable Development.....	31
Group of Experts on Energy Efficiency.....	34
Group of Experts on Renewable Energy	35
Publications	36
Best Policy Practices for Promoting Energy Efficiency	36
Analysis of National Case Studies on Policy Reforms to Promote Energy Efficiency Investments	36
Experience in the Europe and CIS Region with Clean Energy – UNDP, GEF and UNECE	37
Best Policy Practices for Promoting Energy Efficiency, Second edition	37
Overcoming Barriers to Investing in Energy Efficiency.....	37
UNECE Renewable Energy Status Report (two editions).....	37
Chapter III: REMAINING GAPS IN THE COUNTRIES	39
Energy Intensity	39
Share of Renewable Energy	40
Policy and Regulatory Frameworks	41
Energy Efficiency.....	42
Renewable Energy	44
Institutional Framework	45
Financial Environment	47
Energy Efficiency.....	47
Renewable Energy	50
Education and Awareness	53
CONCLUSIONS.....	55
RECOMMENDATIONS	57
REFERENCES	58
ANNEXES	60
Annex I: Survey on the Progress in the Areas of Energy Efficiency and Renewable Energy	60
Annex II: Country Profiles on the Progress in the Areas of Energy Efficiency and Renewable Energy since 2010.....	63
ALBANIA	63
BELARUS	65
BOSNIA AND HERZEGOVINA.....	67
BULGARIA.....	70

CROATIA.....	71
KAZAKHSTAN.....	74
NORTH MACEDONIA	76
REPUBLIC OF MOLDOVA.....	78
RUSSIAN FEDERATION.....	80
SERBIA	83
UKRAINE	85

List of Tables

Table 1.	Main Policy Documents Related to EE and RE in the Selected Countries.....	3
Table 2.	National and Local Institutions Acting in the EE and RE Areas in the Selected Countries	6
Table 3.	Awareness Raising Activities on EE and RE Measures in the Selected Countries.....	14
Table 4.	Overview of ESCO Market Development in the Countries, 2013.....	24
Table 5.	Overview of Remaining Gaps in Existing Policy, Regulatory and Institutional Framework in the Countries	40
Table 6.	Perception of the Strength of Support of Regulatory Framework for Enabling EE Investments vs. Existence of the Regulatory Framework in EE from the Selected Countries.....	45
Table 7.	Overview of Renewable Energy Regulatory Policies in the Countries.....	46
Table 8.	Existence and Effectiveness of National Institutions Responsible for EE Investments Policies in the Selected Countries.....	47
Table 9.	Overview of Energy Subsidies in the Countries, 2015.....	48
Table 10.	Assessment of Financial Environment for EE Investments in the Selected Countries	49
Table 11.	Renewable Energy Share of Total Primary Energy Supply, 2014.....	50
Table 12.	Energy Production from Renewables, 2016	51
Table 13.	Renewable Energy Promotion Schemes and Measures in the Electricity Sector in the Countries.....	52
Table 14.	Schemes and Measures to Promote RE in the Heat Market	52
Table 15.	Fiscal Incentives and Public Financing for Renewable Energy in the Countries	53

List of Boxes

Box 1.	The RISE traffic light system.....	4
Box 2.	The Annual International Forum on Energy Efficiency and Energy Development.....	7
Box 3.	The Republican Programme on Energy Conservation for 2011-2015 in Belarus	9
Box 4.	National EE Programme for Multifamily Residential Building in Bulgaria.....	9
Box 5.	The national EE programme in Croatia	9
Box 6.	Climate Doctrine of the Russian Federation.....	10
Box 7.	Renewable Energy Policy Hard Talk in Kazakhstan.....	10
Box 8.	The Environmental Protection and Energy Efficiency Fund.....	11
Box 9.	The project "Energy and Biomass".....	11
Box 10.	Energy Efficiency and Renewable Sources Fund in Bulgaria	11
Box 11.	Mechanism to support renewable electricity deployment through capacity markets	12
Box 12.	The project "Biomass Energy for Heating and Hot Water Supply" in Belarus.....	12
Box 13.	Budgetary Fund for EE.....	13
Box 14.	The Russian-language information resource on EE.....	15
Box 15.	The environmental funds in Bosnia and Herzegovina	17
Box 16.	State Programme on EE and Energy Development of the Russian Federation	17
Box 17.	Development Bank of the Republic of Belarus.....	18
Box 18.	The European Structural and Investment Funds	18
Box 19.	"The Green Tariff" in Ukraine.....	19
Box 20.	"Warm" Loans Government Programme.....	19
Box 21.	The Western Balkans Sustainable Financing Facility	19
Box 22.	The EE refurbishment loans in North Macedonia	20
Box 23.	The Eastern Europe Energy Efficiency and Environment Partnership (ESP).....	21
Box 24.	The Western Balkans Investment Framework.....	21
Box 25.	GEF supported project to improve energy management in industry in Ukraine.....	22
Box 26.	Energy service companies.....	23

List of Figures

Figure 1.	Areas of Progress in Energy Efficiency and Renewable Energy in the Selected Countries	1
Figure 2.	Framework Legislation and Policy Documents Related to EE and RE in the Countries Adopted since 2010.....	3
Figure 3.	Types of By-laws Existing in the Area of EE and RE in the Selected Countries.....	4
Figure 4.	Topics Covered by the Secondary Legislation Related to EE and RE	5
Figure 5.	Type of Capacity Building Activities in the Public Sector Conducted since 2010	8
Figure 6.	Types of Awareness Raising Activities Implemented in the Countries.....	13
Figure 7.	Number of Countries Introduced Incentives for Development of EE and RE Projects (by type of incentive).....	16
Figure 8.	Institutions Providing Technical Assistance in the Countries (by type of institution).....	21
Figure 9.	Stage of the ESCO Market Development in the Selected Countries.....	25
Figure 10.	Primary Energy Intensity in the Project Countries, 2014 (MJ/USD PPP).....	39
Figure 11.	Share of RE in Total Final Energy Consumption, by country, in per cent, 2014.....	41
Figure 12.	RISE Aggregated Score on EE in the Selected Countries.....	43
Figure 13.	RISE Aggregated Score on RE in the Selected Countries	44